THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

I about this circular or as to the action to be taken, you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

I all your shares in **T M C., L.**, you should at once hand this circular together with the accompanying form of proxy to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee.

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T M C., L.

深圳市星源材質科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(C : 6067)

(1) PROPOSED ADJUSTMENT TO REMUNERATION OF INDEPENDENT NON-EXECUTIVE DIRECTORS;
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION; AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING

A notice convening the EGM of the Company to be held at Conference Room, 10th Floor, Building 2, Xingyuan Advanced Materials Industrial Park, Tianyuan Road North, Gongming Subdistrict, Guangming District, Shenzhen, Guangdong Province, the PRC on Thursday, 6 August 2026 at 2:30 p.m. is set out on pages 10 to 11 of this circular. A form of proxy for use at the EGM is enclosed and also published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.senior798.com).

If you intend to appoint a proxy to attend the EGM, you are required to complete the accompanying form of proxy in accordance with the instructions printed thereon and return it to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders only), as soon as possible, but in any event, not later than 24 hours before the time appointed for the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish, in which event the instrument appointing a proxy shall be deemed to have been revoked.

16 July 2026

CONTENTS

In this circular, unless the context otherwise requires, the following terms shall have the following meanings:

A Share(s)	ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Shenzhen Stock Exchange and traded in RMB
Articles or Articles of Association	the articles of association of the Company, as amended from time to time
Board	the board of Directors of the Company
Company	Shenzhen Senior Technology Material Co., Ltd., a joint stock company with limited liability incorporated under the laws of the PRC
Director(s)	the director(s) of the Company
EGM	the 2026 fourth extraordinary general meeting of the Company to be held at 2:30 p.m. on Thursday, 6 August 2026 at Conference Room, 10th Floor, Building 2, Xingyuan Advanced Materials Industrial Park, Tianyuan Road North, Gongming Subdistrict, Guangming District, Shenzhen, Guangdong Province, the PRC
Group	the Company and its subsidiaries
H Share(s)	ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are listed on the Stock Exchange and traded in HKD
H Shareholder(s)	holders of H Share(s)
HKD or HK$	Hong Kong dollars, the lawful currency of Hong Kong
Hong Kong	the Hong Kong Special Administrative Region of the PRC
Hong Kong Stock Exchange or Stock Exchange	The Stock Exchange of Hong Kong Limited
Latest Practicable Date	15 July 2026, being the latest practicable date prior to the publication of this circular for ascertaining certain information contained herein

Listing Rules	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time
PRC or China	the People's Republic of China, and for the purpose of this circular only, excluding Hong Kong, the Macau Special Administrative Region and Taiwan
PRC Company Law	the Company Law of the PRC, as amended from time to time
RMB or Renminbi	Renminbi, the lawful currency of the PRC
Share(s)	ordinary share(s) in the share capital of the Company, with a nominal value of RMB1.00 each, comprising A Shares and H Shares
Shareholder(s)	holder(s) of the Shares
treasury shares	has the meaning ascribed to it under the Listing Rules
%	per cent

Shenzhen Senior Technology Material Co., Ltd.

深圳市星源材質科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6067)

Executive Directors:
Prof. Chen Xiufeng *(Chairman)*
Dr. ZHANG XIAOMIN
Mr. Xu Liqiang

Non-executive Director:
Mr. Zhu Bide

Independent Non-executive Directors:
Mr. Tang Changjiang
Ms. Sun Zhenzhen
Mr. Leung Shu Sun Sunny

Registered Office and Headquarter in the PRC:
Tianyuan Road North
Gongming Town
Guangming District
Shenzhen, Guangdong
the PRC

Principal Place of Business in Hong Kong:
31/F, Tower Two
Times Square
1 Matheson Street
Causeway Bay
Hong Kong

16 July 2026

To the Shareholders

Dear Sir or Madam,

(1) PROPOSED ADJUSTMENT TO REMUNERATION OF INDEPENDENT NON-EXECUTIVE DIRECTORS;
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION; AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING

I. INTRODUCTION

The purpose of this circular is to give you the notice of the EGM to be held at Conference Room, 10th Floor, Building 2, Xingyuan Advanced Materials Industrial Park, Tianyuan Road North, Gongming Subdistrict, Guangming District, Shenzhen, Guangdong Province, the PRC on Thursday, 6 August 2026 at 2:30 p.m. and the details of the resolutions to be proposed for consideration and approval at the EGM and provide all the information reasonably required to enable you to make an informed decision on whether to vote for or against or abstain from voting on those resolutions.

II. MATTERS TO BE RESOLVED AT THE EGM

ORDINARY RESOLUTION

1. - D

An ordinary resolution is to be proposed at the EGM to consider and approve the adjustment to the remuneration of independent non-executive Directors of the Company.

Pursuant to the PRC Company Law, the Measures for the Administration of Independent Directors of Listed Companies (《上市公司獨立董事管理辦法》), the Rules Governing the Listing of Shares on the ChiNext Market of the Shenzhen Stock Exchange (《深圳證券交易所創業板股票上市規則》), and other applicable laws, regulations and normative documents, as well as the Articles of Association and the Working Rules of Independent Directors (《獨立董事工作制度》) of the Company, in order to further enhance the capability of the independent non-executive Directors to discharge their duties and give full play to their role, and with reference to the remuneration levels of independent non-executive directors of other listed companies in the industry, taking into account the level of regional economic development and the actual circumstances of the Company, the Company proposes to adjust the remuneration of Ms. Sun Zhenzhen and Mr. Tang Changjiang, the independent non-executive Directors of the sixth session of the Board, from RMB80,000 per annum (before tax) to RMB100,000 per annum (before tax) for each of them. The remuneration of Mr. Leung Shu Sun Sunny, who is based in Hong Kong, will be HK$250,000 per annum (before tax). Individual income tax shall be withheld and paid by the Company on behalf of the relevant independent non-executive Directors. The adjusted remuneration standards for the independent non-executive Directors shall take effect from the month immediately following the approval of this resolution by the Shareholders at the EGM.

The proposed adjustment to the remuneration of independent non-executive Directors is in line with the Company's actual operating conditions, prevailing market levels and the requirements of relevant laws and regulations. It will help further motivate the independent non-executive Directors in the performance of their duties and is conducive to the Company's long-term development. The adjustment does not prejudice the interests of the Company or its minority Shareholders.

This resolution was considered and approved at the Board meeting held on 15 July 2026, and is hereby submitted to the EGM for consideration and approval by way of an ordinary resolution. Ms. Sun Zhenzhen, Mr. Tang Changjiang and Mr. Leung Shu Sun Sunny have abstained from voting on the relevant resolution at the Board meeting.

SPECIAL RESOLUTION

2. [illegible]

Given that the Company has completed the issuance of H Shares and is listed on the Main Board of the Stock Exchange, the registered capital and total share capital of the Company have been changed to RMB1,495,234,139 and 1,495,234,139 Shares, respectively. Taking into account the listing status of the Company on the Stock Exchange and the relevant requirements under the Listing Rules, applicable laws, regulations and normative documents, the Company proposes to amend the relevant provisions of the Articles of Association (the "**Proposed Amendments**"). Details of the Proposed Amendments are set out in Appendix I to this circular.

The Proposed Amendments are subject to consideration and approval by the Shareholders at the EGM by way of a special resolution. The amended Articles of Association shall take effect from the date of approval by the Shareholders at the EGM. The current Articles of Association shall remain in full force and effect until then. Save for the Proposed Amendments set out in Appendix I to this circular, other provisions of the current Articles of Association shall remain unchanged. The English version of the Articles of Association is a translation of the Chinese version. In the event of any discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

This resolution was considered and approved at the Board meeting held on 15 July 2026, and is hereby submitted to the EGM for consideration and approval by way of a special resolution. It is also proposed to authorize the Board and the persons authorized by the Board to handle the relevant matters in relation to the change in registered capital and the Proposed Amendments to the Articles of Association, including the subsequent filing and registration of business changes.

III. NOTICE OF THE EGM

A notice convening the EGM of the Company to be held at Conference Room, 10th Floor, Building 2, Xingyuan Advanced Materials Industrial Park, Tianyuan Road North, Gongming Subdistrict, Guangming District, Shenzhen, Guangdong Province, the PRC on Thursday, 6 August 2026 at 2:30 p.m. is set out on pages 10 to 11 of this circular.

A form of proxy for use at the EGM is enclosed and is also published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.senior798.com). Shareholders who intend to appoint a proxy to attend the EGM shall complete the accompanying form of proxy in accordance with the instructions printed thereon and return it to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders only), as soon as possible, but in any event, not later than 24 hours before the time appointed for the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

IV. CLOSURE OF REGISTER OF MEMBERS

In order to determine the H Shareholders who are entitled to attend the EGM, the register of members of H Shares the Company will be closed from Monday, 3 August 2026 to Thursday, 6 August 2026, both days inclusive, during which period no transfer of H Shares will be registered. The record date for determining the eligibility of H Shareholders to attend and vote at the EGM will be Thursday, 6 August 2026.

With respect to H Shareholders, to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 31 July 2026.

V. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, the resolutions set out in the notice of the EGM will be taken by poll. The Company will announce the results of the poll after the EGM in the manner prescribed under Rule 13.39(5) of the Listing Rules.

To the best knowledge of the Directors and having made all reasonable enquiries, none of the Shareholders are considered to have a material interest in any of the resolutions proposed at the EGM that would require them to abstain from voting on such resolutions.

VI. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this circular or any statement herein misleading.

VII. RECOMMENDATION

The Directors are of the opinion that all the resolutions as set out in the notice of EGM for the Shareholders' consideration and approval are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recobiio2b 3f onfvor orapprfavicee ipinion there are no

The details of the amendments to the Articles of Association are set out as follows.

B A	**A A**
A 3 On 4 November 2016, upon approval by the China Securities Regulatory Commission (hereinafter referred to as **C C**), the Company initially issued 30,000,000 ordinary shares in Renminbi (hereinafter referred to as **A**) to the public, which were listed on ChiNext of the Shenhen Stock Exchange on 1 December 2016. On 19 December 2022, upon the approval by CSRC, the Company issued 12,684,800 global depository receipts (hereinafter referred to as **GD**), representing five (5) A Shares of the Company based on the conversion ratio it determined, which were listed on the SIX Swiss Exchange on 18 December 2023. The Company completed the filing with the CSRC on 9 April 2026 and obtained approval from The Stock Exchange of Hong Kong Limited (the **H K E**) on [ ] for the initial public offering of [ ] overseas-listed foreign shares ~~(prior to the full exercise of the over-allotment option)~~ (the **H**) in Hong Kong, the PRC. The H Shares were listed on the Main Board of the Hong Kong Stock Exchange on [ ].	**A 3** On 4 November 2016, upon approval by the China Securities Regulatory Commission (hereinafter referred to as **C C**), the Company initially issued 30,000,000 ordinary shares in Renminbi (hereinafter referred to as **A**) to the public, which were listed on ChiNext of the Shenhen Stock Exchange on 1 December 2016. On 19 December 2022, upon the approval by CSRC, the Company issued 12,684,800 global depository receipts (hereinafter referred to as **GD**), representing five (5) A Shares of the Company based on the conversion ratio it determined, which were listed on the SIX Swiss Exchange on 18 December 2023. The Company completed the filing with the CSRC on 9 April 2026 and obtained approval from The Stock Exchange of Hong Kong Limited (the **H K E**) on **22 J 2026** for the initial public offering of **149,523,500** overseas-listed foreign shares (the **H**) in Hong Kong, the PRC. The H Shares were listed on the Main Board of the Hong Kong Stock Exchange on **23 J 2026.**

A 6 The registered capital of the Company is RMB[ ]. The RMB referred to in the preceding paragraph means Renminbi, the lawful currency of the People's Republic of China.	**A 6** The registered capital of the Company is RMB**1,495,234,139**. The RMB referred to in the preceding paragraph means Renminbi, the lawful currency of the People's Republic of China.
A 21 Upon completion of the public offering of H Shares ~~(assuming the over-allotment option is not exercised)~~, the total number of shares of the Company shall be [ ], all of which will be ordinary shares, comprising [ ] A Shares, representing [ ]% of the total share capital of the Company, and [ ] H Shares, representing [ ]% of the total share capital of the Company.	**A 21** Upon completion of the public offering of H Shares, the total number of shares of the Company shall be **1,495,234,139**, all of which will be ordinary shares, comprising **1,345,710,639** A Shares, representing **90**% of the total share capital of the Company, and **149,523,500** H Shares, representing **10**% of the total share capital of the Company.
A 225 These Articles of Association shall take effect on the date of approval at the shareholders' general meeting of the Company ~~and the date on which the Company's H Shares were listed on The Stock Exchange of Hong Kong Limited~~, and any amendments shall also be considered and approved by the shareholders' general meeting. Upon the effective date of these Articles of Association, the Company's previous Articles of Association shall automatically become null and void.	**A 225** These Articles of Association shall take effect on the date of approval at the shareholders' general meeting of the Company, and any amendments shall also be considered and approved by the shareholders' general meeting. Upon the effective date of these Articles of Association, the Company's previous Articles of Association shall automatically become null and void.

T M C ., L .

深圳市星源材質科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(C : 6067)

N T ICE F E T A DINA GENE AL MEETING

N T ICE I HE EB GI EN T HAT the 2026 fourth extraordinary general meeting (the **EGM**) of Shenzhen Senior Technology Material Co., Ltd. (the **C**) will be held at Conference Room, 10th Floor, Building 2, Xingyuan Advanced Materials Industrial Park, Tianyuan Road North, Gongming Subdistrict, Guangming District, Shenzhen, Guangdong Province, the PRC on Thursday, 6 August 2026 at 2:30 p.m. for the purposes of considering and, if thought fit, approving the following resolutions. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated 16 July 2026 (the **C**).

1. To consider and approve the proposed adjustment to the remuneration of independent non-executive directors of the Company.

2. To consider and approve the proposed amendments to the articles of association of the Company.

By order of the Board
T M C ., L .
. C
Executive Director and Chairman of the Board

Hong Kong, 16 July 2026

As at the date of this notice, the Board comprises (i) Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive Directors; (ii) Mr. Zhu Bide as a non-executive Director; and (iii) Mr. Tang Changjiang, Ms. Sun Zhenzhen and Mr. Leung Shu Sun Sunny as independent non-executive Directors.

Notes:

1. For details of the resolutions to be considered in the EGM, please refer to the Circular of the Company dated 16 July 2026.

2. C EGM

The register of members of H Shares of the Company will be closed from Monday, 3 August 2026 to Thursday, 6 August 2026 (both days inclusive), during which time no transfer of H Shares will be registered. Holders of Shares whose names appear on the register of members of H Shares of the Company on Thursday, 6 August 2026 are entitled to attend and vote in respect of all resolutions to be proposed at the EGM.

In order to attend the EGM, H Shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on Friday, 31 July 2026.

3.

(1) All H Shareholders are entitled to attend the EGM and may appoint one or more proxies in writing to attend and vote on their behalf. The proxy does not need to be a Shareholder of the Company.

(2) The form of proxy must be signed by the Shareholder or by an authorized person appointed by the Shareholder in writing. If the appointor is a corporate shareholder, the seal of the corporate shareholder shall be affixed. If the form of proxy is signed by a third party authorized by the appointor, the power of attorney signed under authorization or other authorization documents shall be notarized.

In order to be valid, in the case of H Shareholders, the form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authorization document on behalf of the appointer, a notarially certified copy of that power of attorney or other authorization document, must be deposited with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the EGM (i.e. before 2:30 p.m. on Wednesday, 5 August 2026). Completion and return of the form of proxy will not preclude a H Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she/it so wish.

4. A Shareholder or his/her/its proxy should present proof of identity when attending the EGM. If a Shareholder is a legal person, its legal representative or a proxy entrusted by such legal representative shall attend the EGM by providing identity cards and valid proof of their capacities as legal representatives (in the case of attendance by legal representatives) or identity cards and letters of authorisation duly issued by such legal representatives (in the case of attendance by proxies of such legal representatives).

5. Pursuant to Rule 13.39(4) of the Listing Rules, voting for all the resolutions set out in this notice will be taken by poll at the EGM. For the avoidance of doubt, holders of treasury shares of the Company (if any) are not entitled to vote at the EGM.

6. M

(1) The EGM is expected to be held for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.

(2) Contact information of the Company
Contact telephone: 0755-2138 3902
Email: zqb@senior798.com
Contact person: Zhang Chensheng

(3) All times refer to Hong Kong local time, except as otherwise stated.